

BLANKET CERTIFICATE OF EXEMPTION

The undersigned claims exemption to purchases of tangible personal property purchased from Quality Gold, Inc. and certifies that this claim is based upon the purchaser's proposed use of the items purchased, the activity of the purchaser, or both as shown here:

(Purchaser must state statutory reason for claiming exception or exemption)

Resale

Other

This certificate shall continue in force until revoked and shall be considered a part of each order given to the below named vendor unless the order specifies otherwise.

Company Name: _____

Title: _____

Street Address: _____

City, State & Zip: _____

Signed: _____

Date: _____

Vendor's License or Tax ID Number: _____

Please provide a COPY of your STATE issued Retail Sales Tax Permit

IDENTIFICATION AND VERIFICATION FORM (TO COMPLY WITH THE USA PATRIOT ACT)

For additional information regarding the Patriot Act, go to www.jvclegal.org. Or call **(212) 997-2002**

In order to complete our compliance obligation, we are required to under our policy and program to acquire the following identifying information for ALL our business partners and customers. Please provide the following identifying information.

You may complete this form and fax it back to the following number: **(513) 642-2449** or email to **newaccounts@qgold.com**.

Registered Legal Name: _____

Trade Name (if different): _____

Registered Legal Address: _____

Business Address (if different): _____

Postal Address: (if different): _____

Telephone Number: _____ Fax Number: _____

E-Mail Address: _____

Website Address: _____

Directors of the Company: _____

Owners of the Company (if different): _____

Federal Tax ID Number: _____

Resale Certificate Number: _____

Government License Number: _____

YOU MUST CHOOSE ONE OF THE FOLLOWING:

YES - We have or will be instituting an AML Program. { Retailers must institute an AML program if they (A) Have a Foreign supplier, (B) Purchase precious metals or stones from the public, (C) Purchase from Government auctions, or (D) Purchase from Estate sales. }

NO - We will not institute an AML Program due to our status as an "exempt" retailer or other industry. { A retailer is exempt from AML if they only purchase from U.S. Suppliers who are AML compliant. }

Signature of person filing out form

Title

Date

By signing, I confirm that the above details are true and correct.